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RECEIVED BY: SECRETARY OF THE SENAT

RE-2 Employee Post Travel Disclosure of Travel Expenses

Date/Time Stamp RECEIVED SEGRETARY OF THE SENATE PUBLIC RECORDS 2023

Post Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. This form is a public disclosure. The form and all attachments will be made publicly available.

2023 MAY 16 AM 10: 44

Certification: In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:

Private Sponsor(s):

Travel Dates:

Senate Working Group

04/27/2023 to 04/29/2023

Name of accompanying family member (if any):

Relationship to Traveler:

Lauren Gillespie

Spouse

Expenses

Transportation Expenses

Lodging Expenses

Meals Expenses

Other Expenses (Amount & Description)

\$330.12

\$192.00

\$186.00

\$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final Employee Pre-Travel Authorization (Form RE-1)
- The final Private Sponsor Travel Certification Form with all attachments
- · The final invitation
- · The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

5/15/23

Date

MATTHEW SOMMER

Printed Name of Traveler

Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

Date

Signature of Supervising Senator/Officer

000000003346

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ATTACHMENT 1 - CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any change	es to the pre-approved travel expenses	S? (Transportation, Meals, Lodging, Other)?
O Yes		
Expense Change	Revised Amount	Explanation
There were no changes to pre-a	approved travel expenses.	
Were there any chang	es to the pre-approved itinerary?	
Explanation: There were n	o changes to the pre-approved itinerary.	
Were there any addition	onal changes to the pre-approved trip?	
O Yes		
Explanation: There were n	o additional changes to the pre-approved trip.	

MATTHEW SOMMER Page 2 of 19

IN The from

2023

Matthew Sommer

Date: May 16, 2023

Form RE-1

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will **not** be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	Matthew Sommer
Employing Office/Committee:	Senate Special Committee on Aging
Private Sponsor(s) (list all):	Working Group
Travel data(s) April 27 - 29, 2023	3
Note: If you plan to extend to	he trip for any reason you <u>must</u> notify the Committee.
Destination(s):	t, 101 Main Street West, White Sulphur Springs, WV 24986
	connected to the traveler's official or representational duties:
The Senate Republican Chiefs of Staff my official duties in the Senate. Withou	f and Committee Staff Director's Summit provides education and training to help me complete ut this summit, I would not have this same opportunity to learn vital information.
Name of accompanying family members Relationship to Employee: X Spous	per (if any):Lauren Gillespie
I certify that the information contained 3/21/23 (Date)	ed in this form is true, complete and correct to the best of my knowledge: **Matheway Samuel (Signature of Employee)**
TO BE COMPLETED BY SUPERVISIN Secretary for the Majority, Secretary for the Senator Mike Braul I, (Print Senator's/Officer's Na.)	n Matthew Sommer
related expenses for travel to the even	sion, to accept payment or reimbursement for necessary transportation, lodging, and t described above. I have determined that this travel is in connection with his or her ceholder, and will not create the appearance that he or she is using public office for
I have also determined that the attendate of the Senate. (signify "yes" by checking	ance of the employee's spouse or child is appropriate to assist in the representation (box)
3/21/23	Mike Braun
(Date)	(Signature of Supervising Senator/Officer)

000000003348 RECEIVED BY: SECRETARY OF THE SENATE Date: May 16, 2023

Senate Working Group: Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Q≣ MATTHEW SOMMER					
Title: None	Employing Office/Committee: SPECIAL COMMITTEE ON AGING REP	Duty Station: WASHINGTON,DC			
Destination(s):					
Greenbrier Resort 101 Main Street West White Sulphur Springs, West Virg	jinia 24986				
The Senate Republican Chiefs of	cifically connected to the traveler's official Staff and Committee Staff Director's Summit provides	education and training to help me complete			
my official duties in the Senate. V	Vithout this summit, I would not have this same opportu	nity to learn vital information.			

Name of accompanying family member (if any):

Lauren Gillespie

Organization Information

Organization Name

Senate Working Group

§501(c)(3) Organization Type

Non

Address 2 (Optional)

None

Phone Number

8583360293

Name and Relationship to Traveler:

Spouse

Is your organization classified as a §501(c)(3)?

O Yes

⊘ No

Address

1100 New Jersey Ave SE

City, State Zip

Washington, District Of Columbia 20003 United States

Organization URL

https://www.senateworkinggroup.org

Senate Working Group is a newer organization, created on October 8, 2021. In addition to hosting events in Washington, D.C., Senate Working Group hosted the 2022 Senate Republican Chiefs of Staff and Committee Staff Director's Symposium at the Greenbrier Resort on March 24-26, 2022 along with the Senate Republican Banking Committee Staff Summit in New York, New York on September 29-30, 2022.					
Educational Activities					
Senate Working Group provides educational trainings, as well as trainings and events are offered to all Senate staff, from Chiefs of	hosts widely attended events throughout the calendar year. These f Staff or Senate Interns.				
Lobbyist and Foreign Agent Registration Information	on				
Lobbyist Registration Status: I certify that the sponsor is not a federally registered lobbyist and do not retain or employ a federally registered lobbyist.	Foreign Agent Registration Status: I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal.				
Foreign Government Involvement					
Foreign Agent Registration Status:					
I certify that the sponsor is not a foreign government.					
I certify that the sponsor is not an entity that is owned or opera	ated by a foreign government.				
I certify that the sponsor does not receive funding from a foreign	gn government.				
Comments					
None Entered					
Signature Page					
The signature page is below.					

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000000003349

History of Congressional Travel

2023

Purpose and Details Provide a brief description of the trip.	
This year's Senate Republican Chiefs of Staff & Committee Staff Description Resort in White Sulphur Springs, WV. This year's Summit will focus American people.' Taking an educational deep dive examination in will be filled with presentations and panel discussions with policy e inflation, national security, government accountability, and immigration	s on a 'brighter future: how Washington can better serve the to the issues affecting everyday Americans, the three day event xperts and thought leaders on topics such as the economy,
Explain how the purpose of the trip relates to your organization	's mission.
Senate Working Group is a 501(c)(4) nonprofit organization dedica to local trainings and receptions throughout the year, the 2023 Chiability to connect Senate staff with policy experts and thought lead	ef-of-Staff and Committee Staff Director's Summit provides us the
Is your organization the only sponsor for this trip? Yes O No Grantmaking Organizations (Optional) There are no grantmaking organizations.	
With or Without Regard for Congressional Participation	on
The trip is arranged or organized specifically with regard to congression	nal participation.
Lobbyist/Foreign Agent Involvement in Planning, Org	anizing, Requesting or Arranging
The trip will not in any part be planned, organized, requested, or a than de minimis involvement.	arranged by a registered lobbyist or agent of a foreign principal, othe
Lobbyist/Foreign Agent Financing	
The trip will not be financed in any part by a registered lobbyist or	agent of a foreign principal.
	ectly for the purpose of financing this specific trip from a registered tretains or employs one or more registered lobbyists or agents of a
Lobbyist/Foreign Agent Accompaniment	
Complete if all sponsors are §501(c)(3) organizations	Complete if any of the sponsors is not a §501(c)(3)
The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip	organizations.

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0	The trip is limited to a one-day event (exclusive of traveland one overnight stay) and no registered lobbyists or of a foreign principal will accompany the Member, office employee on any segment of the trip. The trip is limited to a one-day event (exclusive of traveland two overnight stays) and no registered lobbyists of agents of a foreign principal will accompany the Memborificer, or employee on any segment of the trip	agents er, or el time	The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or
		0	employee on any segment of the trip The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
Ce	rtification of No Recreational Activity and I	No Alcohol	
	Travel expenses paid for will not include expenditures		ctivities.
②	Travel expenses paid for will not include expenditures Sponsored Travel.		
	Invitees		
	Members and staff from the House of Representat	ives will not rece	ive invitations.
,	The list of invitees is below.		
,	Travel Details		
	Trip Start Date/Time: 04/27/2023 @ 07:00 PM	ightleftarrows	Trip End Date/Time: 04/29/2023 @ 11:00 AM
	Will the traveler be accompanied by a fame	nily member f	or whom the sponsor will pay travel
	○ Yes		
	Itinerary		
	The itinerary is below.		
,	Transportation (Per Member/Officer/Employee: \$33	30.12 Accompa	nying Family Member: \$0.00)
	Traveler Type Tra	ansportation Type	Class Amount
	Member/Officer/Employee Gre	ound Transportation	N/A \$330.12
	Note Mileage reimbursement calculated by the 2023 IRS standard building to the Greenbrier Resort (252 miles) and back, for a	•	·
	Lodging (Per Member/Officer/Employee: \$192.00 A	Accompanying Fa	mily Member: \$0.00)

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Cost Exceed Per Diem Traveler Type Check-In Check-Out Facility City State Country **Nights** Cost/Night Member/Officer/Employee 04/27/2023 04/29/2023 White West United 2 \$96.00 No The Virginia Sulphur States Greenbrier Resort Springs

Meals (Per Member/Officer/Employee: \$93.00 | Accompanying Family Member: \$93.00)

Traveler Type	Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem
Member/Officer/Employee	04/27/2023	\$0.00	\$0.00	\$26.00	\$0.00	\$26.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/27/2023	\$0.00	\$0.00	\$26.00	\$0.00	\$26.00	White Sulphur Springs	West Virginia	United States	No
Member/Officer/Employee	04/28/2023	\$13.00	\$15.00	\$26.00	\$0.00	\$54.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/28/2023	\$13.00	\$15.00	\$26.00	\$0.00	\$54.00	White Sulphur Springs	West Virginia	United States	No
Member/Officer/Employee	04/29/2023	\$13.00	\$0.00	\$0.00	\$0.00	\$13.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/29/2023	\$13.00	\$0.00	\$0.00	\$0.00	\$13.00	White Sulphur Springs	West Virginia	United States	No

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: \$0.00 | Accompanying Family Member: \$0.00)

Traveler Type Expense Type Amount Notes

There are no miscellaneous expenses.

Additional Attachments All additional attachments are below.

Document Name

Sample Email Invitation

000000003353

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PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Гrip Name:	Senate Republican Chiefs of Staff & Committee Staff Directo					
Travel Date(s):	April 27 - 29, 2023					
Travel Destination(s):	The Greenbrier Resort, 101 Main Street West, White Sulphu					
Sponsor:	Senate Working Group					
James Kimmey		Executive Director				
(printed name (of sponsor representative)	(title)				
Kummer	→	3/1/2023				
(signature of sp	ponsor representative)	(date)				

Date: May 16,

2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Invitees

Steve Abbott	Chief of Staff	Senator Susan Collins (R-ME)
Michelle Altman,	Chief of Staff	Senator James Lankford (R-OK)
Geoff Antell	Chief of Staff	Senator John Thune (R-SD)
Clay Armentrout	Chief of Staff	Senator Katie Britt (R-AL)
Allyson Bell	Chief of Staff	Senator Mile Lee (R-UT)
Drew Brandewie	Chief of Staff	Senator John Cornyn (R-TX)
Joel Brubaker	Chief of Staff	Senator Shelley Moore-Capito (R-WV)
Larry Burton	Chief of Staff	Senator Dan Sullivan (R-AK)
Benjamin Cantrell	Chief of Staff	Senator Markwayne Mullin (R-OK)
Craig Carbone	Chief of Staff	Senator Rick Scott (R-FL)
Terry Carmack	Chief of Staff	Senator Mitch McConnell (R-KY)
Steve Chartan	Chief of Staff	Senator Ted Cruz (R-TX)
Kyle Chase	Chief of Staff	Senator Mike Rounds (R-SD)
John Connell	Chief of Staff	Senator Todd Young (R-IN)
Doug Coutts	Chief of Staff	Senator Tom Cotton (R-AR)
Aaron Cummings	Chief of Staff	Senator Chuck Grassley (R-IA)
Blandon David	Staff Director	Committee on Aging
Kolan Davis	Staff Director	Committee on Budget
Doug Davis	Chief of Staff	Senator Cindy Hyde-Smith (R-MS)
Tony Eberhard	Chief of Staff	Senator John Hoeven (R-ND)
Fitz Edler	Staff Director	Committee on Agriculture
Sean Farrell	Chief of Staff	Senator Marsha Blackburn (R-TN)
Kaleb Froehlich	Chief of Staff	Senator Lisa Murkowski (R-AK)
Lisa Goeas	Chief of Staff	Senator Joni Ernst (R-IA)
Brad Grantz	Staff Director	Committee on Commerce
Mark Gruman	Chief of Staff	Senator Kevin Cramer (R-ND)
Mary Blanche Hankey	Chief of Staff	Senator Tommy Tuberville (R-AL)
Jennifer Heins	Chief of Staff	Senator Chuck Grassley (R-IA)
William Henderson	Chief of Staff	Senator Rand Paul (R-KY)
Toni-Marie Higgins	Chief of Staff	Senator John Boozman (R-AR)
Shannon Hines	Staff Director	Committee on Appropriations
Liz Johnson	Chief of Staff	Senator Mitt Romney (R-UT)
Josh Kelley	Chief of Staff	Senator Mike Braun (R-IN)
James Kelly	Chief of Staff	Senator Jerry Moran (R-KS)
Tucker Knott	Chief of Staff	Senator Ted Budd (R-NC)

Ryan White

Kristi Williams

Dan Kunsman Chief of Staff Senator John Barrasso (R-WY) **Emily Leviner** Chief of Staff Senator Deb Fischer (R-NE) Amanda Lincoln Committee on HELP Staff Director Chief of Staff Senator Tim Scott (R-SC) Neri Martinez Senator John Thune (R-SD) Chief of Staff Jessica McBride Matt Miltenberger Chief of Staff Senator Peter Ricketts (R-NE) Staff Director Senate Republican Conference Committee Arjun Mody Mike Needham Chief of Staff Senator Marco Rubio (R-FL) Ryan Nelson Chief of Staff Senator John Thune (R-SD) Lila Nieves-Lee Staff Director Committee on Banking Senator Thom Tillis (R-NC) Chief of Staff Shil Patel Chief of Staff Senator Eric Schmitt (R-MO) Jimmy Peacock Richard Perry Chief of Staff Senator Lindsey Graham (R-SC) James Quinn Chief of Staff Senator Bill Cassidy (R-LA) Senator JD Vance (R-OH) Jacob Reses Chief of Staff Staff Director Committee on Finance Gregg Richard Senator Roger Wicker (R-MS) Michelle Richardson Chief of Staff Chief of Staff Senator Ron Johnson (R-WI) Sean Riley **Brent Robertson** Chief of Staff Senator Roger Marshall (R-KS) Richard Russell Staff Director Committee on Energy Rachelle Schroeder Staff Director Committee on Rules and Administration Chris Socha Staff Director Committee on Foreign Relations Sharon Soderstrom Chief of Staff Senator Mitch McConnell (R-KY) Matt Sommer Staff Director Committee on Aging **David Stokes** Chief of Staff Senator John Kennedy (R-LA) Chief of Staff Adam Telle Senator Bill Hagerty (R-TN) Darin Thacker Chief of Staff Senator Steve Daines (R-MT) Committee on Environment Adam Tomlinson Staff Director Jon Towers Staff Director Committee on Veterans Affairs Kristin Walker Chief of Staff Senator Cynthia Lummis (R-WY) Brian Walsh Staff Director Committee on Intelligence Committee on Armed Services John Wason Staff Director Senator Josh Hawley (R-MO) Chris Weihs Chief of Staff Meredith West Staff Director Small Business & Entrepreneurship Comm. Susan Wheeler Chief of Staff Senator Mike Crapo (R-ID)

Chief of Staff

Staff Director

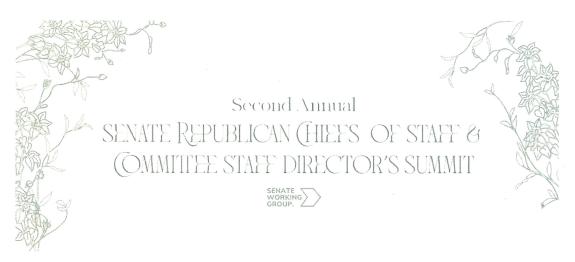
Senator James Risch (R-ID)

Committee on Indian Affairs

Date:

May 16,

View this email in your browser



2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Dear Matt.

On behalf of Senate Working Group, we would like to cordially invite you and your spouse (or guest) to the *Senate Republican Chiefs of Staff & Committee Staff Director's Summit.* The event will be held **April 27 - 29, 2023 at The Greenbrier Resort in White Sulphur Springs, West Virginia**.

The *Summit* is the largest concentration of Republican Senate Chiefs of Staff and Committee Staff Directors outside of Washington, D.C. Bringing together our country's leaders, policy experts, and thought leaders beyond the confines of our nation's capital, this *Summit* serves to provide an educational deep dive into the issues affecting our country. In addition to the Chiefs of Staff, Staff Directors, and their guests, Senate Working Group members will also attend portions of the event.

Senate Working Group is a registered 501(c)(4) nonprofit organization dedicated to providing educational resources to Senate Staff. Founded in 2021, Senate Working Group hosts numerous educational trainings, workshops, and networking events throughout the year, including its signature *Chief's Summit*. Senate Working Group does not employ or hire lobbyists and is funded solely by private and corporate donations.

Step 1: Register for the event!

Senate Working Group will coordinate all logistical arrangements for the *Summit*, including room reservations, meals, mileage reimbursement, meetings, and other activities during the event. Senate Working Group will happily cover the cost of participation for each invitee and their spouse (or guest). You are welcome to bring your

children, though you will be responsible for the cost of their participation. All reservations

To register, please click the below link and add the corresponding access code when prompted. Once you answer each question within the registration process, you will be sent a confirmation email with additional details, including a calendar invite.

Registration link: https://www.senateworkinggroup.org/2023-swg-summit Access Code: 2023summit

Step 2: Submit Ethics Packet by Friday, March 24, 2023!

must be made through Senate Working Group.

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. By following "Step 1" and registering for the event, you will be sent Senate Working Group's **Private Sponsor Travel Certification Form**. Once you receive the form, please submit it along with your completed **Employee Pre-Travel Authorization** form **by Friday, Friday, March 24, 2023**.

Failure to submit your form 30 days prior to the event means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file your **Employee Post-Travel Disclosure of Travel Expenses** with the Office of Public Records within 30 days of your return – **submit by May 29, 2023**.

Finally, we understand your attendance is pending Ethics' approval. More information on the retreat will be sent to you in the weeks leading up to the event. If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or james@senateworkinggroup.org.

Thank you for your consideration and I look forward to hearing from you!

Sincerely,

James

Date:

16,

May

Senate Working Group 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit April 27-29, 2023

Thursday, April 27, 2023 Opening Dinner Plenary 7:00 PM - 9:00 PM

Cameo Ballroom

Whether it's the economy or inflation, foreign policy, immigration, or government accountability, the group will hear from Governor Jim Justice of West Virginia and former Speaker of the House Newt Gingrich as they kick off the start to the Summit and share their thoughts on the current state of affairs and ways we can achieve a brighter future for the American people.

The Honorable Jim Justice, Governor, West Virginia

The Honorable Newt Gingrich, 50th Speaker of the United States House of Representatives

Friday, April 28, 2023 Breakfast Plenary 9:00 AM - 11:30 AM

Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing government accountability and foreign policy, specifically the U.S. – China relationship. The first panel will be 60 minutes (30-minute discussion + 30-minute Q&A). The second panel will be 90 minutes (45-minute discussion + 45-minute Q&A).

Government Accountability

Matt Weidinger, Senior Fellow and Rowe Scholar, American Enterprise Institute

Kurt Couchman, Senior Fellow, Fiscal Policy, Americans for Prosperity

Mike Howell, Director, Oversight Project, The Heritage Foundation

Moderator: Jennifer Heins, Chief of Staff, Senator Chuck Grassley (R-IA)

Foreign Policy & China

Klon Kitchen, Nonresident Senior Fellow, American Enterprise Institute

Dr. Miles Yu, Director, China Center at the Hudson Institute & former China Advisor to U.S. Secretary of State Mike Pompeo

Morgan Ortagus, Founder of Polaris National Security & former Spokesperson for the U.S. Department of State

Moderator: Matt Miltenberger, Chief of Staff, Senator Pete Ricketts (R-NE)

Date: May 16, 2023

Lunch Plenary 12:30 PM - 2:00 PM

Chesapeake Ballroom

As newer Chiefs to the Senate with recently elected Senators, the purpose of this discussion is to share their experience transitioning into the role, sharing the differences between this role and their previous roles (i.e., House Chief of Staff, Legislative Director, or within the private sector), and the challenges or opportunities they see in the Senate, given their fresh perspective.

Clay Armentrout, Chief of Staff, Senator Katie Britt (R-AL)

Benjamin Cantrell, Chief of Staff, Senator MarkWayne Mullin (R-OK)

Tucker Knott, Chief of Staff, Senator Ted Budd (R-NC) (invited)

Jimmy Peacock, Chief of Staff, Senator Eric Schmitt (R-MO)

Moderator: **Brent Robertson**, Chief of Staff, Senator Roger Marshall (R-KS)

Afternoon Session 3:30 PM - 5:00 PM

Crystal Ballroom

A deep dive discussion into the issues and how they are being received at home. Featuring national pollsters, Ryan Munce of co/efficient and Travis Smith of Creative Direct, they will share their findings and showcase the trends amongst Americans. They will not discuss elections or campaign related content but will do a national deep dive into the issues that are important to Americans and how those issues may have changed or will continue to change.

Ryan Munce, co/efficient

Travis Smith, Creative Direct

Dinner Plenary 7:00 PM - 9:00 PM

Chesapeake Ballroom

The dinner will feature a keynote lecture and conversation with former Secretary of State Mike Pompeo, who will discuss America's role in the world along with the growing threat from China. This session will begin with a 30-minute networking reception, followed by a 90-minute discussion and Q&A with Secretary Pompeo.

The Honorable Mike Pompeo, 70th United States Secretary of State

MATTHEW SOMMER Page 15 of 19

Date: May 16, 2023

Saturday, April 29, 2023 Breakfast Plenary 9:00 AM - 11:00 AM Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing the economy and inflation and a second panel on immigration & border security. Each panel will be broken down into 60-minute segments, giving each panel 45 minutes to introduce and discuss the issue, then will leave 15 or more minutes to take questions from the audience.

Economy/ Inflation

Dr. Michael Strain, Director of Economic Policy Studies & Arthur F. Burns Scholar in Political Economy, American Enterprise Institute

Marc Marie, Regulatory Policy Fellow, Americans for Prosperity

EJ Antoni, Research Fellow, Regional Economics, Center for Data Analysis, The Heritage Foundation

The Honorable **Dr. Michael Faulkender**, Chief Economist, America First Policy Institute & former Assistant Secretary for Economic Policy at the U.S. Department of the Treasury

Moderator: Allyson Bell, Chief of Staff, Senator Mike Lee (R-UT)

Immigration & Border Security

Director **Thomas Homan**, former Acting Director of the U.S. Immigration and Customs Enforcement & Visiting Fellow, Border Security and Immigration Center, The Heritage Foundation

The Honorable **Chad Wolf**, former Acting U.S. Secretary of Homeland Security, Executive Director, America First Policy Institute & Chair, Center for Homeland Security & Immigration, America First Policy Institute

Moderator: Sean Riley, Chief of Staff, Senator Ron Johnson (R-WI)

Summit Concludes

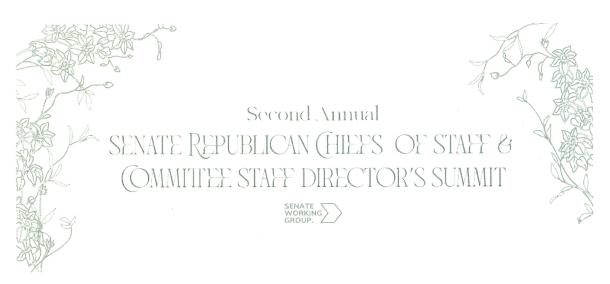
000000003361 RECEIVED BY: SECRETARY OF THE SENATE Date: May 16, 2023

From: Senate Working Group rsvp@senateworkinggroup.org
Subject: Invitation: 2023 Senate GOP Chiefs & Staff Director's Summit

Date: February 23, 2023 at 9:47 AM

To: Senate Republican Chief of Staff or Staff Director

View this email in your browser



2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Dear Chief of Staff or Staff Director,

On behalf of Senate Working Group, we would like to cordially invite you and your spouse (or guest) to the *Senate Republican Chiefs of Staff & Committee Staff Director' Summit.* The event will be held **April 27 - 29, 2023 at The Greenbrier Resort in White Sulphur Springs, West Virginia**.

The *Summit* is the largest concentration of Republican Senate Chiefs of Staff and Committee Staff Directors outside of Washington, D.C. Bringing together our country's leaders, policy experts, and thought leaders beyond the confines of our nation's capital, this *Summit* serves to provide an educational deep dive into the issues affecting our country. In addition to the Chiefs of Staff, Staff Directors, and their quests, Senate Working Group members will also attend portions of the event.

Senate Working Group is a registered 501(c)(4) nonprofit organization dedicated to providing educational resources to Senate Staff. Founded in 2021, Senate Working Group hosts numerous educational trainings, workshops, and networking events throughout the year, including its signature *Chief's Summit*. Senate Working Group does not employ or hire lobbyists and is funded solely by private and corporate donations.

Step 1: Register for the event!

Senate Working Group will coordinate all logistical arrangements for the *Summit*, including room reservations, meals, mileage reimbursement, meetings, and other activities during the event. Senate Working Group will happily cover the cost of participation for each invitee and their spouse (or guest). You are welcome to bring your children, though you will be responsible for the cost of their participation. All reservations must be made through Senate Working Group.

To register, please click the below link and add the corresponding access code when prompted. Once you answer each question within the registration process, you will be sent a confirmation email with additional details, including a calendar invite.

Registration link: https://www.senateworkinggroup.org/2023-swg-summit
Access Code: 2023summit

Step 2: Submit Ethics Packet by Friday, March 24, 2023!

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. By following "Step 1" and registering for the event, you will be sent Senate Working Group's **Private Sponsor Travel Certification Form**. Once you receive the form, please submit it along with your completed **Employee Pre-Travel Authorization** form **by Friday, Friday, March 24, 2023**.

Failure to submit your form 30 days prior to the event means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file your <u>Employee Post-Travel Disclosure of Travel</u>
<u>Expenses</u> with the Office of Public Records within 30 days of your return – **submit by May 29, 2023**.

Finally, we understand your attendance is pending Ethics' approval. More information on the retreat will be sent to you in the weeks leading up to the event. If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or james@senateworkinggroup.org.

Thank you for your consideration and I look forward to hearing from you!

Sincerely,

James





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This is the Senate Working Group

Our mailing address is:
Senate Working Group
1100 New Jersey Ave SE
Ste 2275
Washington, DC 20003-3302

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